

Marcus A. Helt (TX 24052187)
C. Ashley Ellis (TX 00794824)

FOLEY GARDERE
FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: 214.999.3000
Facsimile: 214.999.4667

COUNSEL TO DEBTORS
REAGOR-DYKES MOTORS, LP et al.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
LUBBOCK DIVISION**

IN RE:

REAGOR-DYKES MOTORS, LP, et al.¹

Debtor.

§
§
§ Case No. 18-50214-rlj-11
§ Jointly Administered
§

**AMENDED NOTICE RELATED TO CONTINUED TELEPHONIC HEARING
ON MOTION TO COMPEL GLOBAL MEDIATION**
[Relates to Docket No. 942 and 943]

PLEASE TAKE NOTICE that the *Debtors' Amended Emergency Motion to Compel Global Mediation* [Docket No. 943] ("**Mediation Motion**") has been set for a telephonic hearing on **February 14, 2019, at 2:00 p.m.** (CT) before the Honorable Judge Robert L. Jones at the United States Bankruptcy Court, Room 314, 1205 Texas Avenue, Lubbock, Texas 79401.

PLEASE TAKE NOTICE that the Debtors have decided to mediate the global issues in phases. Phase 1 of the mediation will include only the Debtors, Ford Credit, International Bank of Commerce ("**IBC**"), and the McDougal Group. So, for purposes of the telephonic hearing set for

¹ The Debtors are Reagor-Dykes Imports, LP (Case No. 18-50215), Reagor-Dykes Amarillo (Case No. 18-50216), Reagor-Dykes Auto Company, LP (Case No. 18-50217), Reagor-Dykes Plainview, LP (Case No. 18-50218), Reagor-Dykes Floydada, LP (Case No. 18-50219), Reagor-Dykes III LLC, Reagor-Dykes Snyder, L.P. (Case No. 18-50321), (Case No. 18-50322), Reagor-Dykes II LLC (Case No. 18-50323), Reagor Auto Mall Ltd (Case No. 18-50324) and Reagor Auto Mall I LLC (Case No. 18-50325).

**AMENDED NOTICE RELATED TO CONTINUED TELEPHONIC HEARING
ON MOTION TO COMPEL GLOBAL MEDIATION – Page 1**

February 14, 2019,² the Debtors will limit the relief requested in the Mediation Motion to only (a) the Debtors, (b) Ford Credit, and (c) IBC. The McDougal Group and IBC have agreed to participate in the mediation. Phase 2 of the mediation will involve other parties to this case and will occur after Phase 1 mediation.

PLEASE TAKE NOTICE that any relief from the Mediation Motion related to compelling parties other than Ford Credit to attend a mediation will be the subject of a later hearing.

DATED: February 13, 2019

Respectfully submitted,

By: /s/ Marcus A. Helt

Marcus A. Helt (TX 24052187)
C. Ashley Ellis (TX 00794824)

**FOLEY GARDERE
FOLEY & LARDNER LLP**
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: 214.999.3000
Facsimile: 214.999.4667

**COUNSEL TO DEBTORS REAGOR-DYKES
MOTORS, LP et al.**

CERTIFICATE OF SERVICE

I hereby certify that, on February 13, 2019, a true and correct copy of the foregoing document was served on all parties consenting to electronic service of this case *via* the Court's ECF system for the Northern District of Texas.

/s/ Marcus A. Helt

Marcus A. Helt

² For Ford Credit's and IBC's convenience, the dial-in instructions for tomorrow's telephonic hearing are as follows:
Conference Call number:888-363-4749 Access Code: 8681265 Security Code: 5874.